

### PERSONAL INFORMATION

|                                                                                     |  |            |                 |                |  |
|-------------------------------------------------------------------------------------|--|------------|-----------------|----------------|--|
| Date                                                                                |  |            |                 |                |  |
| Name                                                                                |  |            |                 | Preferred      |  |
| Date of Birth                                                                       |  | SSN        |                 | Marital Status |  |
| Address                                                                             |  |            |                 |                |  |
| City                                                                                |  | State      |                 | Zip            |  |
| Home Phone                                                                          |  | Cell Phone |                 | Work Phone     |  |
| Email                                                                               |  |            |                 |                |  |
| I would like to receive appointment reminders by text & email:    ___ Yes    ___ No |  |            |                 |                |  |
| Employer                                                                            |  |            | Occupation      |                |  |
| Referred By                                                                         |  |            | General Dentist |                |  |

### DENTAL INSURANCE INFORMATION

|                          |  |                       |  |
|--------------------------|--|-----------------------|--|
| Insurance Company        |  |                       |  |
| Subscriber Name          |  | Subscriber SSN or ID# |  |
| Subscriber Employer      |  |                       |  |
| Subscriber Date of Birth |  | Group#                |  |

### SECONDARY DENTAL INSURANCE INFORMATION

|                          |  |                       |  |
|--------------------------|--|-----------------------|--|
| Insurance Company        |  |                       |  |
| Subscriber Name          |  | Subscriber SSN or ID# |  |
| Subscriber Employer      |  |                       |  |
| Subscriber Date of Birth |  | Group#                |  |

## ACKNOWLEDGMENT OF FINANCIAL RESPONSIBILITY

1. We are providing a professional service at a reasonable fee. Payment is expected at the time of service. Payment may be made in the following ways:  
Cash                      Check                      Visa/ MasterCard/ Discover
2. Insurance estimates are provided as a courtesy. In the event that your insurance carrier pays less than the estimated amount, you are responsible for the unpaid balance.
3. We do not invoice patients. All balances must be paid at the time of service. This also allows us to keep our fees as low as possible.
4. Monthly Payment Program: We have contracted with Citi Card to provide a monthly payment program to our patients. This service allows you to make small monthly payments and has an interest free option.
5. Discounts: Our policy is not to discount for any reason. This allows our practice to keep our fees for everyone as low as possible.
6. Missed appointments: Appointments are considered confirmed at the time it is scheduled. I understand the office will try to contact me at the numbers I have provided in advance to confirm my appointment as a courtesy. I understand that the office reserves the right to charge for each broken appointment if adequate notice is not given. I understand that leaving a message after hours for the following day is not considered adequate notice since the office will not receive the message until the next working day.

**I understand and agree to the above information**

**Signature:**\_\_\_\_\_ **Date:**\_\_\_\_\_

## ACKNOWLEDGEMENT OF PRIVACY RIGHTS

My signature confirms that I have been informed of my rights to privacy regarding my protected health information, under the Health Insurance & Accountability Act of 1996 (HIPAA). I understand that this information can and will be used to:

1. Provide and coordinate my treatment among a number of health care providers who may be involved in the treatment directly or indirectly.
2. Obtain payment from third-party payers for my health care services.
3. Conduct normal health care operations such as quality assessment and improvement activities.

I have been informed of my dental provider's *Notice of Privacy Practices* containing a more complete description of the practices. I understand that my dental provider has the right to change the *Notice of Privacy Practices*, and that I may request to obtain a current copy.

I understand that I may request in writing that this office restrict how my private information is used or disclosed to carry out treatment, payment or health care operation. I understand that the office is not required to agree to my requested restrictions, but if the office does agree then it is bound to abide by such restrictions.

**Signature:**\_\_\_\_\_ **Date:**\_\_\_\_\_

Relationship to patient (if signed by a representative of patient) \_\_\_\_\_

**MEDICAL HISTORY****PATIENT NAME:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

Although dental personnel primarily treat the area in your mouth, your mouth is part of your entire body. Health problems that you may have, or medication you may be taking could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Please Provide your height and weight      Height \_\_\_\_\_      Weight \_\_\_\_\_

When did you last have a medical checkup? \_\_\_\_\_

Are you under a physician's care now?    ☐ Yes    ☐ No    If yes, please explain \_\_\_\_\_Have you been hospitalized or had a major operation?    ☐ Yes    ☐ No    If yes, please explain \_\_\_\_\_Have you ever had a serious head or neck injury?    ☐ Yes    ☐ No    If yes, please explain \_\_\_\_\_Do you consider your medical health to be good?    ☐ Yes    ☐ NoHave you had any difficulty with IVs or blood draws?    ☐ Yes    ☐ NoAre you on a special diet?    ☐ Yes    ☐ NoDo you use tobacco?    ☐ Yes    ☐ NoDo you drink alcohol regularly?    ☐ Yes    ☐ NoDo you use controlled substances?    ☐ Yes    ☐ NoAny family history of the following?    ☐ Heart Disease    ☐ Cancer    ☐ Diabetes    ☐ Gum Disease

Women: Are you

☐ Pregnant / Trying to get pregnant?    ☐ Nursing☐ Taking oral contraceptives?

Are you allergic to the following?

☐ Aspirin    ☐ Penicillin    ☐ Codeine    ☐ Acrylic    ☐ Metal    ☐ Latex    ☐ Local Anesthetics    ☐ Sulfa☐ Other \_\_\_\_\_

Do you have, or have had, any of the following?

- |                                                      |                                                      |                                                |                                                     |
|------------------------------------------------------|------------------------------------------------------|------------------------------------------------|-----------------------------------------------------|
| <input type="checkbox"/> Alcoholism                  | <input type="checkbox"/> Dental Nervousness          | <input type="checkbox"/> Hepatitis A, B or C   | <input type="checkbox"/> Renal Dialysis             |
| <input type="checkbox"/> AIDS/HIV Positive           | <input type="checkbox"/> Depression                  | <input type="checkbox"/> Herpes                | <input type="checkbox"/> Rheumatic Fever            |
| <input type="checkbox"/> Alzheimer's Disease         | <input type="checkbox"/> Diabetes                    | <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Rheumatism                 |
| <input type="checkbox"/> Anaphylaxis                 | <input type="checkbox"/> Drug Addiction              | <input type="checkbox"/> Hives or Rash         | <input type="checkbox"/> Scarlet Fever              |
| <input type="checkbox"/> Anemia                      | <input type="checkbox"/> Easily Winded               | <input type="checkbox"/> HPV                   | <input type="checkbox"/> Shingles                   |
| <input type="checkbox"/> Angina / Chest Pain         | <input type="checkbox"/> Emphysema / COPD            | <input type="checkbox"/> Hypoglycemia          | <input type="checkbox"/> Sickle Cell Disease        |
| <input type="checkbox"/> Arthritis / Gout            | <input type="checkbox"/> Epilepsy / Seizures         | <input type="checkbox"/> Irregular Heartbeat   | <input type="checkbox"/> Sinus Trouble              |
| <input type="checkbox"/> Artificial Heart Valve      | <input type="checkbox"/> Excessive Bleeding          | <input type="checkbox"/> Kidney Problems       | <input type="checkbox"/> Sleep Apnea / CPAP         |
| <input type="checkbox"/> Artificial Joint / Pre-Med  | <input type="checkbox"/> Fainting Spells / Dizziness | <input type="checkbox"/> Leukemia              | <input type="checkbox"/> Stomach/Intestinal Disease |
| <input type="checkbox"/> Asthma                      | <input type="checkbox"/> Frequent Cough              | <input type="checkbox"/> Liver Disease         | <input type="checkbox"/> Stroke                     |
| <input type="checkbox"/> Blood Disease               | <input type="checkbox"/> Frequent Headaches          | <input type="checkbox"/> Low Blood Pressure    | <input type="checkbox"/> Swelling of Limbs          |
| <input type="checkbox"/> Blood Transfusion           | <input type="checkbox"/> Genital Herpes              | <input type="checkbox"/> Lung Disease          | <input type="checkbox"/> Thyroid Disease            |
| <input type="checkbox"/> Breathing Problems          | <input type="checkbox"/> Glaucoma                    | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Tuberculosis/PPD Positive  |
| <input type="checkbox"/> Bruise / Bleed Easily       | <input type="checkbox"/> Hay Fever                   | <input type="checkbox"/> Osteoporosis          | <input type="checkbox"/> Tumors or Growths          |
| <input type="checkbox"/> Cancer                      | <input type="checkbox"/> Heart Attack / Failure      | <input type="checkbox"/> Pain in Jaw Joints    | <input type="checkbox"/> Ulcers                     |
| <input type="checkbox"/> Chest Pains                 | <input type="checkbox"/> Heart Murmur / Pre-Med      | <input type="checkbox"/> Persistent Cough      | <input type="checkbox"/> Unexplained Weight Loss    |
| <input type="checkbox"/> Cold Sores / Fever Blisters | <input type="checkbox"/> Heart Pacemaker             | <input type="checkbox"/> Prosthetic Joint      | <input type="checkbox"/> Venereal Disease           |
| <input type="checkbox"/> Congenital Heart Disorder   | <input type="checkbox"/> Heart Trouble / Disease     | <input type="checkbox"/> Psychiatric Care      | <input type="checkbox"/> Yellow Jaundice            |
| <input type="checkbox"/> Convulsions                 | <input type="checkbox"/> Hemophilia                  | <input type="checkbox"/> Radiation Treatments  |                                                     |

Have you ever had any serious illness not listed above?    ☐ Yes    ☐ No    If yes, please explain

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## DENTAL HISTORY

The following information is required to help with your dental diagnosis. Thank you for answering the following questions.

General Dentist \_\_\_\_\_

Referring Doctor \_\_\_\_\_

Have you been experiencing pain from your mouth lately? ☐ Yes ☐ No

Are you experiencing pain from your mouth at this time? ☐ Yes ☐ No

Have you had swollen areas of the gum lately? ☐ Yes ☐ No

When did you last have your teeth cleaned? \_\_\_\_\_

How often have you had your teeth cleaned in the last 5 years? \_\_\_\_\_

Do your gums bleed? ☐ Yes ☐ No

Do your gums bleed when you brush? ☐ Yes ☐ No

Are your teeth sensitive to hot, cold or sweets? ☐ Yes ☐ No Which teeth? \_\_\_\_\_

How often do you brush your teeth? \_\_\_\_\_

What type of toothbrush do you use? ☐ Electric ☐ Manual

How often do you floss your teeth? \_\_\_\_\_

Do you smoke? ☐ Yes ☐ No How much? \_\_\_\_\_

What? \_\_\_\_\_

Have you ever had periodontal (gum) treatments? ☐ Yes ☐ No

When: \_\_\_\_\_

Doctor's name: \_\_\_\_\_

Treatment performed: \_\_\_\_\_

## GENERAL QUESTIONS

Do you wish to talk privately about any problem? ☐ Yes ☐ No

Do you currently take any medications? ☐ Yes ☐ No If yes, please list all medications and why you are taking them:

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To the best of my knowledge, the questions on these forms have been accurately answered. I understand that providing incorrect medical history information can be dangerous to the patient's health. It is my responsibility to inform the dental office of any changes in the patient's medial status.

Print Name \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_